

Nielson & Company, Inc.

CONFIDENTIAL PERSONAL FINANCIAL STATEMENT AS OF: _____

Name: _____ Social Security # _____ DOB _____

Spouse: _____ Social Security # _____ DOB _____

Residence Address: _____ City: _____ St _____ Zip _____

The following is submitted for the purpose of procuring, establishing and maintaining credit with you on behalf of the undersigned or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and that you may consider this statement as continuing to be true and correct until a written notice of change is given to you by the undersigned.

ASSETS				LIABILITIES			
Cash on hand and in banks				Notes payable to banks – Secured			
Marketable securities Schedule A				Notes payable to banks – Unsecured			
Non-marketable securities Schedule E				Due to brokers			
Securities held by broker in margin accounts				Amounts payable to others – Secured			
Restricted or controlled stocks				Amounts payable to others – Unsecured			
Partial interest in real estate equities – Schedule D				Accounts & bills due			
Real estate owned Schedule C				Unpaid income tax			
Loans receivable				Other unpaid taxes and interest			
Autos & other personal property				Real estate mortgages payable – Schedule C			
Cash value life insurance Schedule B				List other debts:			
List other assets:							
				TOTAL LIABILITIES			
				NET WORTH			
TOTAL ASSETS				TOTAL LIAB & N.W.			

Are all bad and doubtful assets excluded from this statement? _____ If no, explain: _____

Income taxes are settled through what date? _____ Additional assessments \$ _____

ANNUAL SOURCES OF INCOME		PERSONAL INFORMATION
Salary, bonus & commission	\$	Do you have a will?
Dividends	\$	Name of executor of will:
Real Estate Income	\$	Are you a partner or officer in any companies:
Other Income	\$	Marital Status: Dependents:
CONTINGENT LIABILITIES		GENERAL INFORMATION
Do you have any contingent liabilities?		Are any assets pledged?
Details:		Are you a defendant in any suits or legal actions?
As endorser, co-maker or guarantor	\$	Personal bank accounts maintained at:
Legal Claims	\$	Have you ever filed bankruptcy? Explain on a separate sheet.
Other special debt	\$	Have any companies you were an officer of or partner in ever failed or filed bankruptcy? If yes, explain on separate sheet.
Amount of contested income tax liens	\$	

BOND DEPARTMENT (COMPLETE SCHEDULES AND SIGN THE NEXT PAGE)

SCHEDULE A – U.S. GOVERNMENT AND MARKETABLE SECURITIES

No. of Shares or Face Value	Description	In the Name of	Market Value

SCHEDULE B – LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE

Face Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

SCHEDULE C – REAL ESTATE OWNED

Description of Property	Date Acquired	Titled in the name of	Cost	Market Value	Mortgage Amount Due	Maturity

SCHEDULE D – PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Location of Property	% ownership	Type	Year Purchased	Market Value	Mortgage Amount	Maturity

SCHEDULE E – NON-MARKETABLE SECURITIES

Description of Securities	Number of Shares Owned	Total Value

SCHEDULE F – NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name of Bank or finance company	Date	High Credit	Owe Currently	Secured or unsecured

The undersigned certifies that both sides hereof and the information inserted therein has been carefully read and is true, correct and complete. In addition you are authorized to request from any credit reporting agency any information that you may feel necessary in the course of your investigation.

Dated: _____

SIGNATURE: _____

SPOUSE: _____

Witness to all signatures